

COMPLIANCE REPORT ON SHAREHOLDING PATTERN
Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : **Kothari Sugars and Chemicals Limited**
2. Scrip Code/Name of Scrip/Class of Security : **KOTARISUG / EQUITY**
3. ISIN : **INE419A01022**
4. Share Holding Pattern Filed under : **Regulation 31(1)(b)**
5. Quarter ended : **September 30, 2026**

6. **Declaration:** The company declare the following to the extent of submission of information: -

Sl. No.	Particulars	Yes	No	Promoter and Promoter Group	Public Shareholder	Non Promoter - Non Public
(i)	Whether the Listed Entity has issued any partly paid up shares?	-	√	No	No	No
(ii)	Whether the Listed Entity has issued any Convertible Securities?	-	√	No	No	No
(iii)	Whether the Listed Entity has issued any Warrants?	-	√	No	No	No
(iv)	Whether Listed Entity has granted any ESOPs, which are outstanding?	-	√	No	No	No
(v)	Whether the Listed Entity has any shares against which depository receipts are issued?	-	√	No	No	No
(vi)	Whether the Listed Entity has any shares in locked-in?	-	√	No	No	No
(vii)	Whether any shares held by promoters are encumbered under “pledge”?	-	√	No	-	
(viii)	Whether any shares held by promoters are encumbered under “Non - Disposal Undertaking”?	-	√	No		
(ix)	Whether any shares held by promoters are encumbered, other than by way of pledge or NDU, if any?	-	√	No		
(x)	Whether company has equity shares with differential voting rights?	-	√	No	No	No
(xi)	Whether the listed entity has any Significant beneficial owner?	√	-			



7. The tabular format for disclosure of holding of specified securities is as follows:-

Table I: Summary Statement showing holding of specified securities.

Category (I)	Category of shareholders (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV) + (V)+ (VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) as a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XII)= (VII) +(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	Number of equity shares held in dematerialized form (XVIII)	
								No. of Voting Rights			Total as a % of (A+B+C)				No. (a)	as a % of total share held (b)	No. (a)	as a % of total share held (b)	No. (a)	as a % of total share held (b)	No. (a)	as a % of total share held (b)	No. (a)	as a % of total share held (b)	
								Class Equity	class Y	Total															
(A)	Promoter & Promoter Group	4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	6,09,47,600	73.53	0	0	0	0	0	0	0	0	0	0	6,09,47,600
(B)	Public	62,264	2,19,40,980	0	0	2,19,40,980	26.47	2,19,40,980	0	2,19,40,980	26.47	0	2,19,40,980	26.47	NA										2,19,04,451
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	NA										0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA										0
(C2)	Shares held by employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	NA										0
	Total	62,268	8,28,88,580	0	0	8,28,88,580	100	8,28,88,580	0	8,28,88,580	100	0	8,28,88,580	100	NA										8,28,52,051



Table II: Statement showing holding of specified securities by the Promoter and Promoter Group

	Category & Name of the shareholder (I)	Entity type i.e. promoter OR promoter group (Promoter group would exclude promoters) (II)	PAN (III)	Nos. of share holders (IV)	No. of fully paid up equity shares held (V)	No. of Partly paid-up equity shares held (VI)	No. of shares underlying Depositor Receipts (VII)	Total nos. shares held (VIII = V+VI+VII)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (IX)	Number of Voting Rights held in each class of securities (X)				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (XI)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII) = (VIII+XI)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XIII) = (VIII)+(XI) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	Number of equity shares held in dematerialized form (XVIII)	
										No. of Voting Rights			total as a % of total Voting rights				No. (a)	as a % of total share held (b)	No. (a)	as a % of total share held (b)	No. (a)	as a % of total share held (b)	No. (a)	as a % of total share held (b)	No. (a)	as a % of total share held (b)	
(1)	Indian																										
(a)	Individuals/ Hindu undivided Family			3	27,60,990	0	0	27,60,990	3.33	27,60,990	0	27,60,990	3.33	0	27,60,990	3.33	0	0	0	0	0	0	0	0	0	0	27,60,990
	Nina Bhadrashyam Kothari	Promoter			26,83,498	0	0	26,83,498	3.24	26,83,498	0	26,83,498	3.24	0	26,83,498	3.24	0	0	0	0	0	0	0	0	0	0	26,83,498
	Nayantara Bhadrashyam Kothari	Promoter			23,025	0	0	23,025	0.03	23,025	0	23,025	0.03	0	23,025	0.03	0	0	0	0	0	0	0	0	0	0	23,025
	Arjun Bhadrashyam Kothari	Promoter			54,467	0	0	54,467	0.07	54,467	0	54,467	0.07	0	54,467	0.07	0	0	0	0	0	0	0	0	0	0	54,467
	Anandita Arjun Kothari	Promoter			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Central / State Government(s)				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Financial Institutions/ Banks				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	any other Bodies Corporate			1	5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	5,81,86,610	70.20	0	0	0	0	0	0	0	0	0	0	5,81,86,610
	NBK Real Estates Private Ltd	Promoter			5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	5,81,86,610	70.20	0	0	0	0	0	0	0	0	0	0	5,81,86,610
	Sub-Total (A)(1)			4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	6,09,47,600	73.53	0	0	0	0	0	0	0	0	0	0	6,09,47,600
(2)	Foreign																										
(a)	Individuals (NRI/ Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Foreign portfolio investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Any other (specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Share holding of Promoter & Promoter Group (A)=(A)(1) +(A)(2)			4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	6,09,47,600	73.53	0	0	0	0	0	0	0	0	0	0	6,09,47,600



Table III: Statement showing shareholding pattern of the **Public Shareholder**

Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of share under lying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Share holding % (calculat ed as per SCRR, 1957) As a % of (A+B+C2 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Under lying Out standing convertible securities (including Warrants, ESOP etc) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+ X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non Disposal Undertaking (XV)		Other encumbrance s, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+X VI)	Number of equity shares held in dematerial ized form (XVIII)	Sub-categorization of shares (XIX)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
								Class Equity	Class y	total				% of total voting rights	No. (a)	as a % of total share held (b)	No. (a)	as a % of total share held (b)	No. (a)	as a % of total share held (b)	No. (a)			as a % of total share held (b)	Sub- category (i)	Sub- category (ii)	Sub- category (iii)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
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Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of share under lying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Share holding % (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Under lying Out standing convertible securities (including Warrants, ESOP etc) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+ X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)	Number of Locked in shares (XIII)	Number of Shares pledged (XIV)	Non Disposal Undertaking (XV)	Other encumbrances, if any (XVI)	Total Number of Shares encumbered (XVII) = (XIV+XV+ XVI)	Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares (XIX)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
								No. of Voting Rights			Total as a % of total voting rights										No.	as a % of total share held	No	as a % of total shares held	No.	as a % of total share held	No.	as a % of total share held	Sub-category (i)	Sub-category (ii)	Sub-category (iii)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												
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Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIV) to (XVII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no. (XIX) will be based on shareholding (no. of shares) under the following sub-categories:
 - (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
 - (ii) Shareholders who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.

Table IV: Statement showing holding of specified securities by the Non-Promoter Non-Public shareholders

	Category & Name of the shareholders (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of share under lying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Share holding % (calculated as per SCRR, 1957) As a % of (A+B+C 2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Under lying Out standing convertible securities (including Warrants, ESOP etc) (X)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+ X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)	Non Disposal Undertaking (XV)		Other encumbrances , if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	
									No of Voting Rights			Total as a % of total voting rights				No.	as a % of total share held (b)	No.	as a % of total share held (b)	No.	as a % of total share held (b)	No.	as a % of total share held (b)	No.	as a % of total share held (b)	
									Class Equity	Class y	total															
(1)	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA								
(a)	Name of DR Holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA								
	Sub-Total (C1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA								
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA								
(a)	Name(xyz)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA								
	Sub-Total (C2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA								
	Total non-promoter-Nonpublic shareholding (C)= (C1)+(C2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA								



Table V- Statement showing details of significant beneficial owners

Details of the significant beneficial owner				Details of the registered owner			(*#) Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect		Date of creation / acquisition of significant beneficial interest#
Sl.No.	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of		
1	Nina Bhadrashyam Kothari		Indian	NBK Real Estates Private Limited		Incorporated in India	Shares	70.20%	22.12.2005
							Voting Rights	70.20%	
							Rights on distributable dividend or any other distribution	70.20%	
							Exercise of control	Yes	
							Exercise of significant influence	Yes	
				Nina Bhadrashyam Kothari		Indian	Shares	3.24%	22.12.2005
							Voting Rights	3.24%	
							Rights on distributable dividend or any other distribution	3.24%	
							Exercise of control	Yes	
							Exercise of significant influence	Yes	
2	Arjun Bhadrashyam Kothari		Indian	NBK Real Estates Private Limited		Incorporated in India	Shares	70.20%	10.04.2015
							Voting Rights	70.20%	
							Rights on distributable dividend or any other distribution	70.20%	
							Exercise of control	Yes	
							Exercise of significant influence	Yes	
				Arjun Bhadrashyam Kothari		Indian	Shares	0.07%	10.04.2015
							Voting Rights	0.07%	
							Rights on distributable dividend or any other distribution	0.07%	
							Exercise of control	Yes	
							Exercise of significant influence	Yes	

[* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories. # This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Table VI - Statement showing foreign ownership limits

	Board Approved Limits	Limits Utilized
As on Shareholding date	100%	0.38%
As on the end of previous 1 st quarter	100%	0.38%
As on the end of previous 2 nd quarter	100%	0.40%
As on the end of previous 3 rd quarter	100%	0.40%
As on the end of previous 4 th quarter	100%	0.43%

